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## Welcome to the Mashie Agspotesk

**Note:** The contents of this helpdesk apply to BlueSpice version 4. You can reach our helpdesk v.3 here. Please note that the help desk is under construction. It will be continuously expanded until the product release on January 19, 2022.

#### News

Release Notes: 4.4.3

BlueSpice 4.4 has been released. Read about the notable changes now.

Current Security Advisory: BSSA-2023-01

## **Installation and Setup**

Release-Info | What's new

Download of the current version

Installation guide

System requirements

**Operating Manual** 

## First steps

BlueSpice layout

Create a page

Edit a page

Track changes

Video tutorials

## Basic tasks

Organize content

Search and find

User preferences

Bookshelf





## **Topics**

Blog

Quality management

Approve a page draft

Semantic MediaWiki

Workflows

all topics...



#### **Administration**

Main navigation

Custom menu

Namespace manager

**Permissions** 



#### **Customization**

FlexiSkin

Portal pages

Templates download

## **BlueSpice 4.1**

BlueSpice 4.1 is a Minor Release.

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2	Important new features in BlueSpice 4.1 pro	. 4
3	Additional added Extensions	. 6
4	Extensions that are no longer included	. 7
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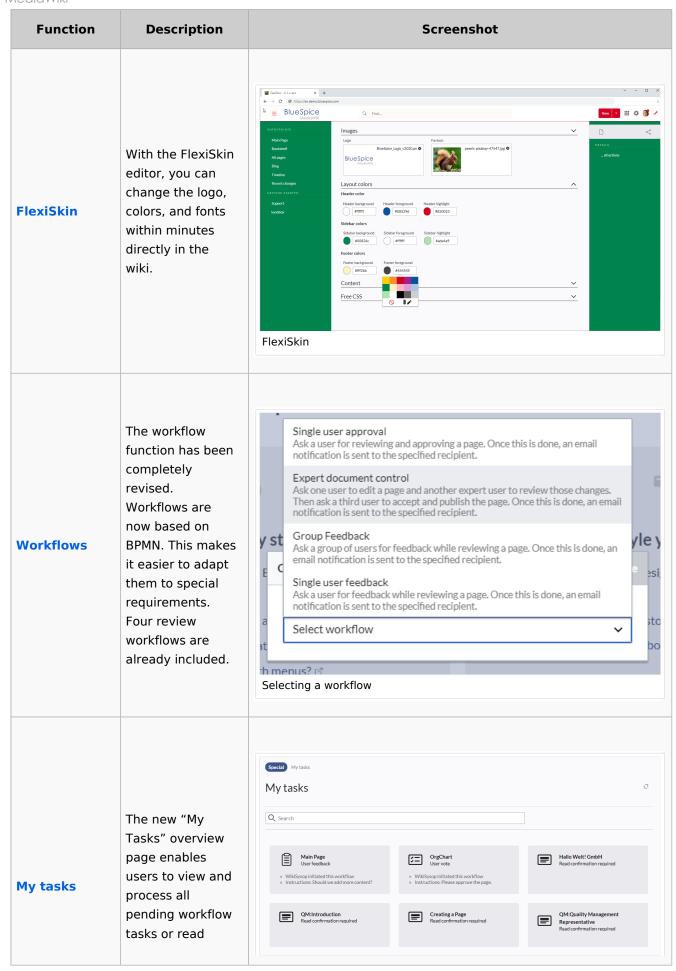
#### **Point Releases**

Release	Releasedate
4.1.4	June 15, 2022
4.1.3	April 26, 2022
4.1.2	March 17, 2022
4.1.1	February 8, 2022
4.1.0	January 19, 2022

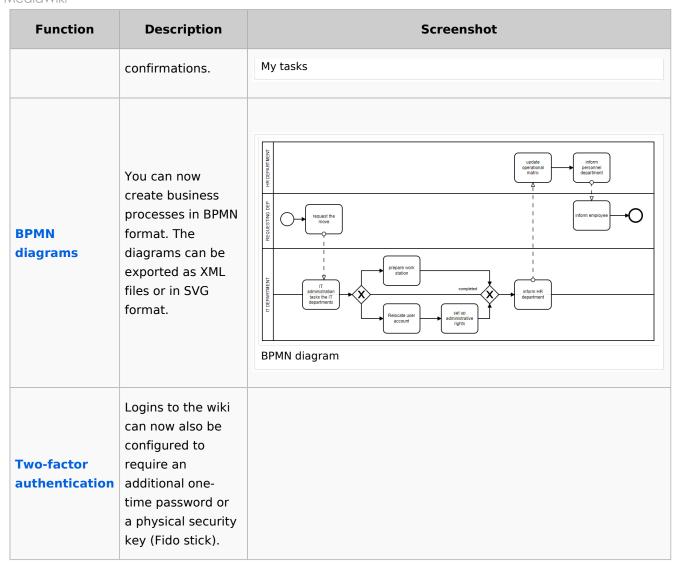
## Important new features in BlueSpice 4.1 pro

Function	Description	Screenshot			
New standard skin "Discovery"	Modern, light-weight skin. We focused on a neutral design and thought a lot about usability. As an alternative, you can still activate the previous "Calumma" skin.	Blue Spice &	For an easy start Cut lemilar with fluidiption. How do I create a popul of How do I treate to for of How do I treat to for of How do I treate to for How do	Style your wild.  Add your loguned design your wife with Facilities.  Customize row Nove about Pacifical or I  Do you need help?  Contact on support team at:  +47 (041) 640 000  Send an E-mail or  Request a cathasis or I	ACTIONS Move Copy Device Refereb Start a workflow Manage entity Set revision Set page assignments And to book CTALLS Page Nation Device assignments and to book CTALLS Page Nation Device assignments and to book CTALLS Page Nation Device assignments and assignments and to book CTALLS Device assignme









#### Additional added Extensions

#### Developer: MW=MediaWiki Extension HW: Hallo Welt! Extension

Extension	Developer	Description
DataTransfer	MW	Allows for importing and exporting the contents of a wiki's pages in XML and CSV form, using template calls to define the fields
EventBus	MW	Propagates state changes (edit, move, delete, revision visibility, etc) to a RESTful event service, providing consumers of the service with the means of tracking changes to MediaWiki content.
Forms	HW	A new all-purpose forms framework for MediaWiki.
Loops	MW	Parser functions for performing loops.
OATHAuth	MW	Provides authentication support using HMAC based one-time passwords.  Now by default activated in BlueSpice pro.



Extension	Developer	Description
PageCheckout	HW	Grants a user exclusive rights on a page. Works in conjunction with the Worfklows extension.
PageHeader	HW	Provides an additional user interface before the page content
RevisionSlider	MW	Shows a slider allowing selecting and comparing of revisions on a diff page.
SecureLinkFixer	MW	Rewrites URLs to HTTPS if domain always requires HTTPS.
StandardDialogs	MW	Provides dialog user interfaces for common page actions.
WebAuthn	MW	Provides authentication support using WebAuthn protocol.

## Extensions that are no longer included

- BlueSpiceBookshelfUI: Removed since BlueSpice 3.2.
- **BlueSpiceEditNotifyConnector**: Removed since BlueSpice 3.2.
- BlueSpiceReview and BlueSpiceReviewExtended: Replaced by Workflows.
- BlueSpiceSocialArticleActions
- **BlueSpiceTagSearch**: Removed since BlueSpice 3.2.
- BlueSpiceUserMergeConnector
- BluespiceVisualDiff
- **CookieWarning:** Functionality has been integrated in BlueSpicePrivacy.
- **Duplicator** (Copying a page): Replaced by StandardDialogs.
- **EditNotify**: Removed since BlueSpice 3.2.
- Quiz
- Page Schemas
- Semantic Internal Objects

## Additional changes in BlueSpice free

- Removal of the LDAP stack: LDAP extensions are now only bundled with BlueSpice pro.
- BlueSpicePermissionManager: Custom settings are only available in BlueSpice pro.

## **BlueSpice 4.4**

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3 New features	9
4 Additional changes	11
5 Added extensions (7)	11
6 Removed extensions (1)	12



#### Releases

Release	Release date
4.4.3	April 25, 2024
4.4.2	March 18, 2024
4.4.1	February 15, 2024
4.4	December 7, 2023

#### Introduction

Release date:

BlueSpice 4.4 is a minor release

#### Compatibility

• Switch to **OpenSearch** (a fork of the last ALv2 version of Elasticsearch)

#### **New features**

Feature	Description	Screenshot
Mentions and Tasks	It is now possible to add task items to a page that consist of the following elements:  • Checkbox with task description • Assignee (User mention) • Due date (optional)  ? Mentions and Tasks documentation	Task list  Task list  Task



Feature	Description	Screenshot
Improved Version history layout	The version history is now formatted in a more readable, user-friendly format.	Sandbox  View logs for this page  Compare eversions  Revision Changed by Difference Summary State Approved by  12:15, 13 November 2023 Meyilliams 17 bytes Changed categories. Approved Parnoux Approved Parnoux  13:18, 4 July 2023 Meyilliams 1 byte Approved Parnoux Approved WikiSysop  13:17, 4 July 2023 Meyilliams 1 byte Approved WikiSysop  12:51, 4 July 2023 Meyilliams 1 byte Approved WikiSysop  12:51, 4 July 2023 Meyilliams 1 byte Approved WikiSysop  12:50, 4 July 2023 Meyilliams 1 byte Approved WikiSysop  12:50, 4 July 2023 Meyilliams 1 byte Approved WikiSysop  12:54, 4 July 2023 Meyilliams 1 byte Approved WikiSysop  12:54, 4 July 2023 Meyilliams 1 byte Approved WikiSysop  12:54, 4 July 2023 Meyilliams 1 byte Approved WikiSysop  Difference
New Content Droplets	<ul> <li>Book pdf link:         Inserts a PDF-         download link to         a book</li> <li>Book Table of         Contents:         Inserts the ToC         of any book in a         wiki page.</li> <li>Date: Inserts a         date. This can         be used in         combination         with tasks. (see         above)</li> <li>Decision         overview: Adds         a table with a         list of decisions         that were         created by the         Decision droplet</li> <li>Task list:         Creates a         checklist (see         above)</li> </ul>	Admin manual  1. Introduction 1.1. Target audience 1.2. System requirements  Book table of contents



Feature	Description	Screenshot
	Task report:     Creates a list of     existing tasks	
OpenSearch	<ul> <li>Quick search shows a default list of recently found pages by you</li> <li>Quick search default setting shows a one- column layout.</li> </ul>	Team DocTrainQA Discourse/Feedback Dokurunde Onboarding Kunden Product management/BlueSpice 4.4 Styleguide/Product Vertriebsmitarbeiter und Urlaubsvertretung recently found pages by you

## Additional changes

- **Menus:** The standard links in the main navigation and in the Global actions menu have been updated to improve the user experience.
- Footer links: The footer links can now be customized with a menu editor.
- Read confirmations:
  - O The page assignments overview page now has an action item that lists the status of the read confirmations of the assigned users for each page.
  - O There is a new configuration option to trigger read confirmations when a new approved version of a page is available.
- Privacy notice: There are new configuration options to manage the display of privacy consent information during login.

#### Added extensions (7)

Developer: MW=MediaWiki extension; HW=Hallo Welt! extension

Extension	Description	Developer
AtMentions	Adds a user mention to a page.	Hallo Welt!
Checklists	Provides a checklist item.	Hallo Welt!
ContentProvisioning	Manages the import and synchronization of default templates.	HalloWelt!
DateTimeTools	Provides date tools in VisualEditor.	Hallo Welt!
EmbedVideo_(fork)	Replaces the extension EmbedVideo.	Octfx, Alistair3149, Alexia E. Smith, Andrew Whitworth, Jim R. Wilson
SimpleTasks	Creates tasks for users.	Hallo Welt!



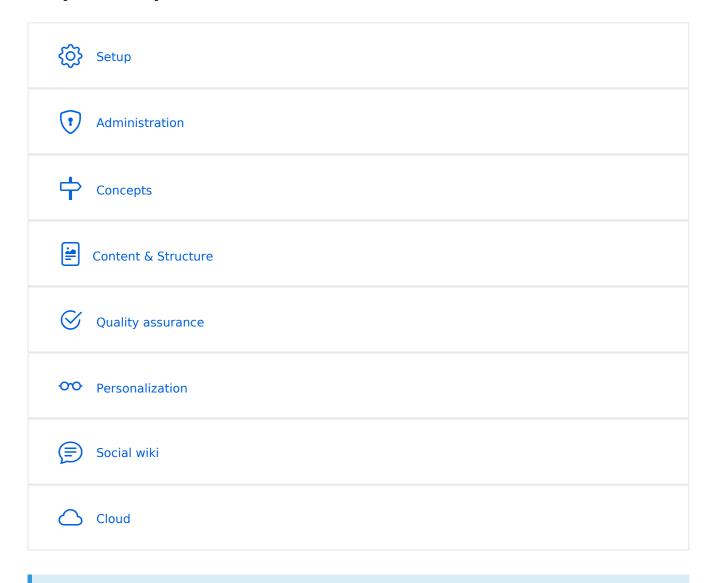
Extension	Description	Developer
TabberNeue	Creates tabs within a page.	alistair3149, Eric Fortin, Alexia E. Smith and Ciencia Al Poder

## Removed extensions (1)

• **EmbedVideo:** replaced with *EmbedVideo\_(fork)* 

## **Manual: All topics**

## **Helpdesk topics**



**Note:** If you can't find an answer on these pages, you can also visit our Community Forum.



#### Setup

- BlueSpice Operating Manual
- BlueSpice free Download
- Installation Guide
- Installing BlueSpice free with Docker
- Release History
- Release Notes
- System requirements
- Upgrade from BlueSpice 3 to 4

#### Administration

- Config manager
- Footer
- Main navigation
- Extended statistics
- Namespace manager

#### **Permissions**

- Group manager
- User manager
- Invite users
- 2-Factor-Authentication (2FA)

## Concepts

- Creating and using categories
- Magic words
- Subpage
- The pages model
- Wikitext

#### Content and structure

- Attachments
- Content organization
- Checklists
- Ratings and recommendations
- Tag cloud
- Tasks Overview
- Templates



#### **Editing**

- Create Pages
- Create pages
- Delete pages
- Extension/BlueSpiceCategoryCheck
- Context menu
- CountThings
- Filtering tables
- Insert links
- Insert tags and magic words
- Unsaved changes (autosave)
- Drawio
- Edit pages
- Insert files
- Insert images
- Version history
- Wikitext

#### **Organization**

- Content organization
- Creating and using categories
- Books
- Category manager
- Interwiki links
- Generate page lists (smart lists)
- Creating page lists with DPL3
- Menus Overview
- Page lists
- Page templates
- Recent changes transclusion
- SMW queries
- Templates

#### Page tools

#### Search

- Extended search
- Interwiki search
- Search field in the page content (TagSearch)

#### Customization

- Displaying page sections as cards
- Error messages



MediaWik

- Custom menu
- Main navigation
- Namespace CSS manager
- Attachments
- Creating page lists with DPL3
- Integration of third party content
- Numbering ordered lists

#### Personalization

- Avatars
- Dashboards
- Notifications
- Visited pages
- Privacy center
- User menu
- Personal navigation
- Preferences

#### Quality assurance

- Collecting signatures
- Extension/BlueSpiceExpiry
- Page assignments
- Read confirmation
- Reminders
- Extension/BlueSpiceWikiExplorer
- Page approvals (Acceptance)
- Quality management
- Redirects

#### **Maintenance**

#### Social wiki

- Introduction to BlueSpice Social
- Blog
- Attachments

#### Cloud

#### BlueSpice pro Cloud topics:

- PDF Customization (Cloud only)
- Customizing the user interface (FlexiSkin)
- Invite users



## **Manual: Create Pages**

An important aspect of the wiki principle is that information can be shared with other people quickly and without any "red tape". Every wiki user with edit rights should therefore be able to create and edit a page at least in one namespace without any prior knowledge or without special privileges to contribute to their knowledge.

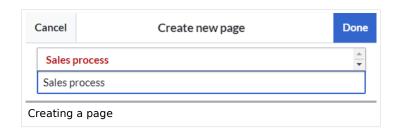
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3 Creating subpages	17
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6 Related info	18



#### Creating a page

To create a page:

- 1. **Click** the *New* button in the header bar. A dialog window opens.
- 2. **Enter** a new page name. If the page does not yet exist, you will see a redlink.



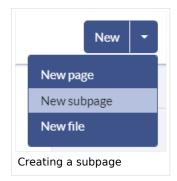
- 3. Click Done.
- 4. **Choose** *Empty page* or a different page template. This step is skipped if there are no available page templates. The page opens in edit mode. You can now switch between visual and source edit mode using the Editor toolbar.
- 5. **Save** the page. It is now available in the main namespace of your wiki (unless you added a namespace prefix while creating the page).

#### Changing the page name

If you want to change the page name after the page has been saved — e.g., to save it in a different namespace — you can move the page.

#### **Creating subpages**

To create a subpage for the current page, select the *New Subpage* link from the *New* button menu.



The subpage is then created as *Current Page/Subpage (e.g.*, Visual Editor/Tables). If a page has subpages, the path is displayed as breadcrumb navigation at the top of the page.



#### Alternative options

- **Search field:** Maybe information about your topic already exists. Before you create a new page, you can use the search to enter terms for your topic and check existing pages. If no suitable page exists, click on the redlink 'Create page [page name]' in the search results **er address bar:** You can also create a page directly from the address bar of your web browser. Simply exchange the current page name with a new one. Then, click enter to create the new page.
- Form: In BlueSpice pro, the extension Page Forms is available. It allows to create pages using a form.

#### **Tipps**

- **Redirects:** Do you have the impression that an article title is searched more often with a different synonym? Then create a new article with this name and redirect the page to another page that contains the actual information.
- **Title choice:** In a wiki, titles are very important. In wikis with many entries, authors may make references to pages that they deem important in the context of their entry. The page title should, therfore, clearly communicate its content. Single words are very good, but even short sentences like "why wikis work" can be useful names. In addition, meaningful page titles also help readers find their way around when they search for an entry.
- **Spelling:** When linking to an already existing page you should pay attention to their exact spelling. If you e.g. typing a [[hello world]] instead of [[Hello World]] will create a new page as the links are spelled differently. Therefore, consider also capitalization and spaces. Only at the beginning of the letter does it make no difference whether you write a small or capital letter.
- Namespaces: If you want to create an article in a different namespace, the namespace must appear before article name. Example: [[namespace:article name]].
- **Special characters:** The following characters **cannot** be used in titles : { } & ? < > \ and , . For more information, see mediawiki.org/wiki/Manual:Page title.
- **Subpages:** The character / is used to create a subpage.

#### Related info

- Rename and move pages
- Redirects
- Creating and Using Page Templates



#### **Books**

In BlueSpice pro, several wiki pages can be displayed for a structured book with chapter navigation. The book can also be printed as a PDF file with a cover sheet.

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10 Including a book table of contents on a page v4.4+	28
11 Adding a PDF-download link to a page	28
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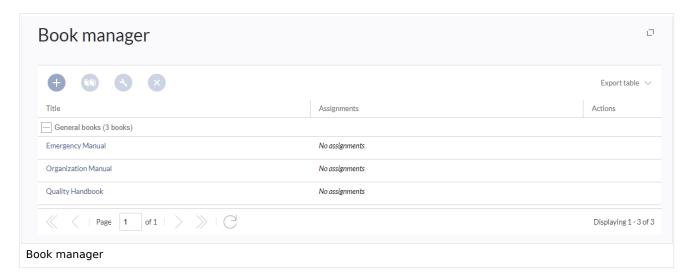
#### Characteristics of books

By default, books are created as a "general book". General books have the following characteristics:

- They povide a chapter navigation.
- On book pages, the book navigation is displayed instead of the main navigation.
- A wiki page that belongs to a general book is identified by a <bookshelf /> tag in the source code.
- Each page can only be included **in one** general book.
- Books can be printed completely or partially as a PDF with a cover sheet.
- They are listed alphabetically on the bookshelf. It is not possible to hide individual books.
- The bookshelf can be reached via the main navigation.

#### Creating a book

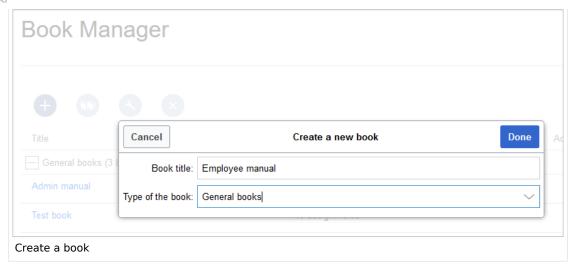
Books are created from the page *Special:BookshelfBookManager*. This page can be reached from the *Global actions* menu under *Management* > *Books*.



#### To create a book:

- 1. Click the + -button.
- 2. Enter a Book title.
- 3. **Select** "General books" as type of the book.





4. Click Done. The book editor loads next.

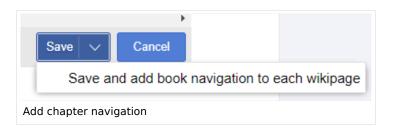
**Important!** The book is only created in the wiki when at least one page has been saved in the book.

#### **Adding pages**

You are now in the book editing mode.



- 1. Click the Plus button (1). A dialog window opens.
- 2. **Search** for a page in the wiki and select it. If a different name is to be displayed in the book navigation, you can enter a display title (optional).
- 3. Click Done.
- 4. Add additional pages.
- 1. **Click** the arrow of the *Save* button and select *Save and add chapter navigation*. This process inserts the <bookshelf /> tag into the source code of all wiki pages in the book. This causes a revision of the pages.





**Tip:** You can click a page title of a book page before adding a new book page. This is then inserted as a sub-chapter. You can move pages to the desired position later using drag & drop with the mouse.

The book is now displayed on the wiki bookshelf. The bookshelf can be reached via the entry links in the main navigation.

**Note:** There is no option to go directly from the bookshelf to the book manager.

#### Mass-adding of pages

After clicking "Mass add", a dialog is opened. It contains different criteria for page selection:

- All pages of a category
- All subpages of a certain page
- From a page collection page collections are lists of pages located in the MediaWiki namespace. They are usually created from a Word import or from search results.

After adding your book pages click Save at the bottom of the page. Now you have created a page in the namespace Book. It simply contains the list of pages that have been added to the book.

#### Adding metadata

While editing a book (adding or removing pages), metadata for the book can be added. References to these metadata can be included in the PDF template. To edit metadata, select the top-most node of the book (first page) and click the wrench icon. A dialog with a drop-down selection of the following options is available:

- Title
- Subtitle
- Author 1
- Author 2
- Document-ID
- Document type
- Department
- Version
- Bookshelf image
- Template (PDF): If you maintain multiple PDF templates for books, you can select one of them here.
- Table of Contents (*Only article titles*, or *Embed article TOCs*)

It is also possible to add your own met data for use in the <booklist>-tag, for example.



#### Add graphic for gallery view

Add the *Bookshelf image* metadata element to add a cover photo for a book in the bookshelf gallery view. Select this option from the drop-down list and click *Add*. Then enter the name of the image (without the "File:" prefix) in the value field. Any image currently uploaded to the wiki can be used. The image will then be displayed in the book gallery. However, the image is not used as a cover image for the PDF export (exception: *BlueSpice cloud*).

#### Types of books

Туре	Description	Chapter navigation
General books	Visible to all users. Only general books can have a chapter navigation. In almost all cases a book is set up as a "general book".	Yes
Own books	An own book is only visible in the bookshelf to the user who created the book. Such a book does not have a chapter navigation. Own books are usually created to export wiki pages as a PDF with a cover sheet.	No
Temporary books	This selection is also available to wiki users who are not logged into the wiki and is therefore mainly useful for public wikis. These books are only temporarily stored in the user's browser and not in the wiki itself. If the browser cache is deleted or the user switches to another browser, the book is no longer available. The main aim of temporary books is so that users can collectively print out wiki pages as PDFs.	No

## **Exporting a book**

Books, individual chapters or even individual book pages can be exported as PDF files:

- 1. **Open** the book in the book manager.
- 2. **Select** each of the pages or chapters to export by clicking the appropriate check boxes. Sub-chapters are selected automatically.
- 3. Click the Export Selections drop-down menu to open a list of the available formats.

#### Actions in the book manager

The link Administration > Books in the menu *Global Actions* loads the page *Special:Book Administration*. Here you can edit your books.





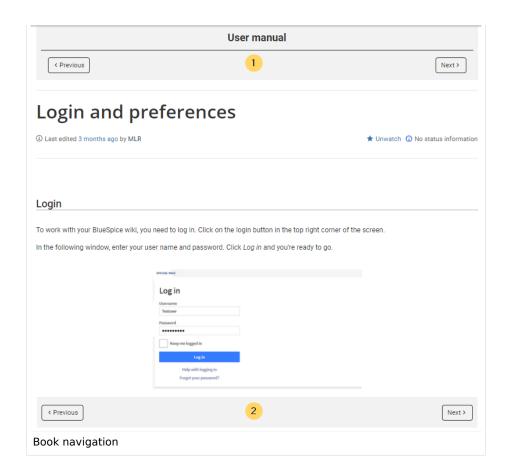
- Edit (1): Links to the Book editor where you can edit the book contents and metadata.
- Delete (2): Deletes the book page in the namespace Book without deleting the wiki pages.
- Duplicate (3): Duplicates this book, including all the pages of the book to a different namespace.
- Export (4): Exports all wiki pages in this book to PDF.
- Assign (5): Assigns the book to designated users. These users are the responsible editors of the book.

#### Configuration

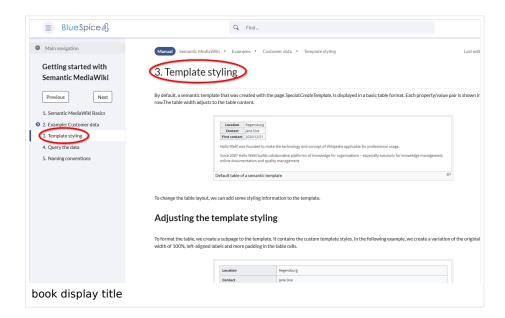
#### **Display options**

- Show book chapter pager after content: Displays previous/next book page navigation at the end of each book page. (1)
- Show book chapter pager before content: Displays previous/next book page navigation at the beginning of each book page. (2)





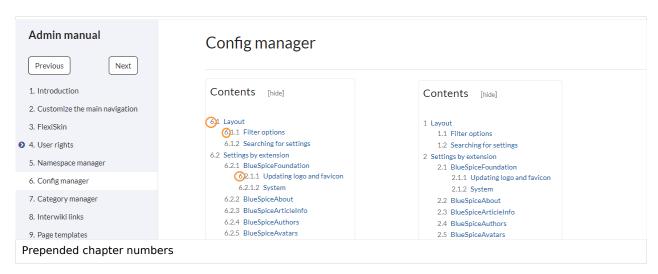
• Use the display title from book source on article: Shows the title from the book navigation as page title instead of the page name.



**Note:** If the page additionally contains a {{DISPLAYTITLE}} tag, the display title of the page is shown instead of the book title.



Prepend article table of contents and headlines with book numberation: The page TOC does
not start with the main heading 1, but with the actual number from the book chapter (see screenshot). If
users have activated in their user preferences to "auto-number headings", the numbering system is
matched accordingly.



 Supress namespace prefix of book articles in output: The namespace prefix of an article is not shown in PDFs.

#### **Export**

Wiki administrators can make the following adjustments for the book export:

#### Configuring the file size limits (server)

By default, the book export is limited to 50MB in file size. To adjust this value, complete the following steps:

1. In Apache Tomcat, open the file web.xml:

```
sudo -s
nano /opt/tomcat/webapps/manager/WEB-INF/web.xml
```

2. Look for the following lines and adjust the value (e.g. for 250MB=26214400)

```
<max-file-size>262144000</max-file-size>
<max-request-size>262144000</max-request-size>
```

3. The web app BShtml2PDF also has a setting that needs to be adjusted:

```
nano /opt/tomcat/webapps/BShtml2PDF/WEB-INF
```



4. Enter your values in the following lines:

```
<param-name>maxMemSize</param-name> <param-value>26214400</param-value>
<param-name>maxFileize</param-name> <param-value>26214400</param-value>
```

5. Restart Apache Tomcat

```
service tomcat restart
```

#### Deleting a book

When you delete a book, you only remove the book page of the book (that is, the table of contents) in the "Book" namespace. However, the wiki pages in the book are not deleted. Before deleting the book, a pop-up menu informs you that the *bookshelf-tag* will not be automatically removed from the pages.

The *bookshelf* tags have no effect on the wiki pages after deleting the book page. If you want to remove them manually, you can go to the page *Special:ReplaceText* and do a "find and replace".

#### Duplicating a book

You can create an entire copy of the book by duplicating it:

#### To duplicate a book:

- 1. **Enter** a *target name*: The default value is the book name with the suffix *(copy)*. Change this to create a different book title.
- 2. **Select** a *namespace*: Choose a namespace that is different from the original namespace.

If you are not careful, you might experience some unintended consequences. By creating a new book, you also create copies of all the wiki pages in the original book. Since a namespace cannot contain the same page twice, you have to copy the files to a different namespace.

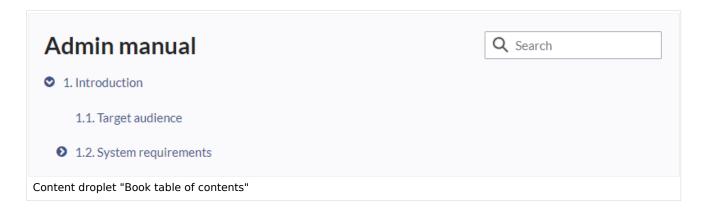
#### About the duplicated files:

- **Book page:** A new page in the namespace book. If you don't enter a new title, the book will be created with the same title and the suffix *(Copy)*. *E.g. Employee Manual (Copy)*. This file includes a copy of the structure of your original book with the corresponding links to the duplicated pages in the new copy.
- Wiki pages: All pages contained in the original book are duplicated. The following scenarios are possible:
  - **Same namespace:** If you duplicate a book in the same namespace, no actual duplicates of the actual wiki are created. Instead, the bookshelf tag is updated to point to the copy of the book. For example, if your original book contains the page *HR:Quality assurance* (the book is in the namespace HR), the *Quality assurance* page now contains the bookshelf tag
  - Olfferent namespace: If you create the book copy in a different namespace, the bookshelf tag in the original files remains unchanged. The new pages in the different namespace are created with a bookshelf tag for the new book copy. This is most likely the scenario you want.



#### Including a book table of contents on a page v4.4+

The Content droplet "Book table of contents" can be used to insert the an entire book TOC or an individual chapter navigation of a book on any wiki page.



#### Adding a PDF-download link to a page

The Content droplet "Book PDF link" can be used to insert a link on a page that will download a book directly as a PDF.

#### **Permissions**

To create and edit books, users need *edit* rights in Book namespace. Additionally, a user can only add pages to the book that that user can read. If a user tries to export a book to PDF that contains pages for which the user does not have permissions, the user will get an error message.



## Layout

# 

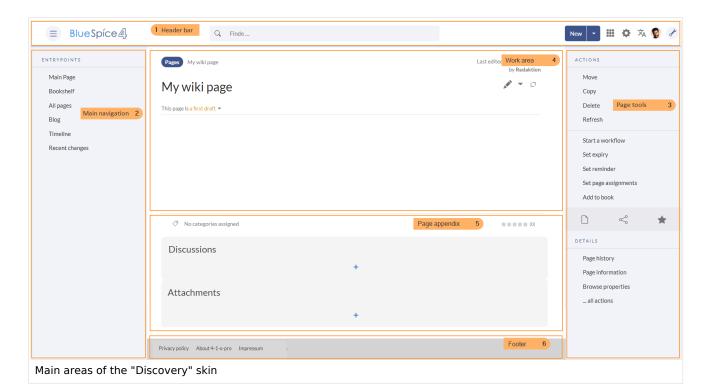
#### **Main Page**

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## **BlueSpice Layout**

The user interface is divided into distinct areas that group various wiki functions in a meaningful way. Here you get an overview of all features of the standard skin "Discovery".



Bereich	Beschreibung
1-Header bar	Contains important elements such as the logo area, the search field and the buttons for various navigation menus (mega menus).
2-Main navigation	The "heart" of the site organization. The navigation links can be customized by admin users. This area also displays the book navigation.
3-Page tools	Contains all the actions that can be performed on a page. In addition, information such as the version history or the page information can be accessed from here.
4-Work area	All content is created and edited here. The work area is divided into the title area and the actual page content.
5-Page appendix	Additional information such as category membership, discussions and attachments are displayed in the supplementary area. In addition, page recommendations and ratings are displayed if they are activated for the page.
	The footer contains links to legal information as well as to external



Bereich	Beschreibung
6-Footer	websites relating to MediaWiki.

#### Header bar

The header contains important elements such as the logo area, the search field and the buttons for various navigation menus (mega menus).



Funktion	Beschreibung
1a-Main navigation toggle	Allows users to show and hide the main navigation.
1b-Logo	The logo can be changed using the special page FlexiSkin.
1c-Search field	Page titles that match the search expression are displayed in a quick menu while the search term is being entered. Pressing the Enter key takes you to the search center, which displays the results of a full-text search and allows filtering the results.
1d-"New content" button	The "New" button allows to create a new page. A subpage can be created directly via the submenu or a new file can be uploaded. A multi-upload is only possible via theManual:Extension/ExtendedFileList.
1e-Custom menu	Allows users with admin rights to create an additional mega menu. The button is only displayed once the additional menu has been created.
1f-Global actions	Direct links to many special pages as well as administrative pages of the wiki.
1g-Language selection	If a page includes links to pages in different versions via language codes that were defined in the Interwikilinks, a mega menu is shown for the language selection.
1h-User menu	Users manage their own settings, tasks and notifications here. A red circle appears above the user avatar if unread notifications exist.
1i-Page tools toggle	Allows users to show and hide the page tools of a page.

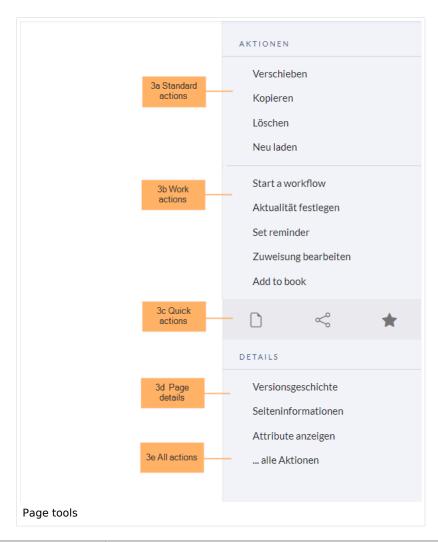
## Main navigation



Links to the most important wiki pages are shown here. Administrators have the option to customize the main navigation.

#### Page tools

The page tools area contains all the actions that can be performed on a page. In addition, information such as the version history or the page information can be called up from here.



Funktion	Beschreibung
3a-Standard actions	Move, Copy, Delete, Refresh
3b-Extended actions	Start a workflow, Set expiry, Set reminder, Set page assignments, Add to book
3c-Quick actions	Export options, Share, Add to watchlist
3d-Page details	Page history, Page information, Browse properties



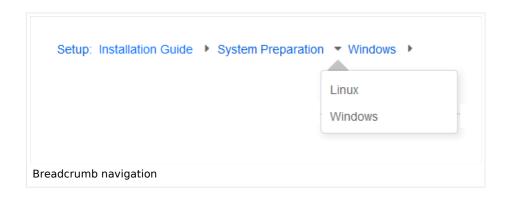
Funktion	Beschreibung
3e-All actions	Opens a dialog window, in which all possible actions on this page are listed.

#### Work area

#### **Breadcrumb navigation**

The breadcrumb navigation at the beginning of the work area consists of links that map the path of the current page:

Namespace (=root node) > Pagename > Subpage level 1 > ... > Subpage level x



If the page <namespace>:Main\_Page (languae variations: de:Hauptseite | fr:Accueil | zh:) exists, the root node links to that page.

If this page does not exist, the root node links to "All pages" (*Special:Allpages*) with the namespace selector preset to the respective namespace. If the root node should link to a different page (e.g., <namespace>:Portal), then this page needs to be redirected to the page <namespace>:Main\_Page.

## Page appendix

To hide the page appendix area, the following CSS rules can be added to the page *MediaWiki: Common.css*:

Hide entire area:

```
#data-after-content {display:none} /* Hide discussions and attachments */
```

Hide attachment only (only up to BlueSpice v4.1):

```
#social-stash-cnt {display:none} /* hide only attachements */
```



#### Hide discussions only:

```
#social-topics-cnt {display:none} /* hide only discussions */
```

The areas above can also be hidden by namespace, e.g.:

.ns-0 #data-after-content, .ns-3000 #data-after-content {display:none} /\*Hide only in some namespaces\*/

#### **Footer**

The footer contains links to legal information as well as to external websites relating to MediaWiki. The links to the legal information can be adjusted by wiki administrators via pages in the MediaWiki namespace.

Customize the footer



Technical Reference: BlueSpiceDiscovery

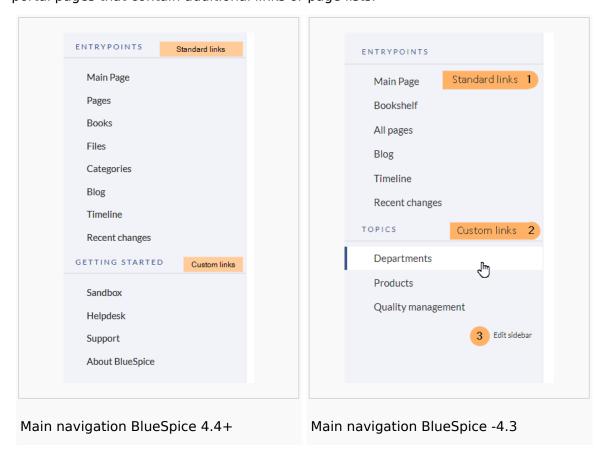
## Manual: Extension/BlueSpiceDiscovery/Main navigation

## Contents



#### Overview

By default, some links are provided as entry points to the wiki. Wiki administrators can deactivate these links in the configuration manager if needed. In addition, you can also add new links below the entrypoints (admin permissions required). Please note that no hierarchical links can be created. Therefore, it makes sense to mainly set up links to the most important topics and to portal pages that contain additional links or page lists.



## Editing the main navigation

#### To open the menu editor:

1. **Click** E*dit sidebar* at the bottom of the navigation menu. If the page does not exist yet, you will see a notice on the page.

#### Menu editor

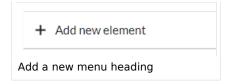


Visual menu editor is available from BlueSpice 4.2.

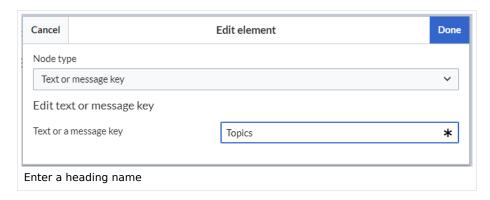
#### To add a new menu header using the menu editor:

1. Click Add new element to create a new menu header.





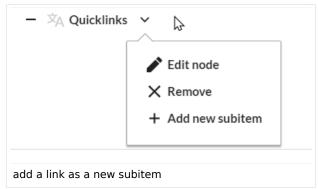
2. Enter the text for your menu header. In a multilingual wiki, you can also enter a message key.



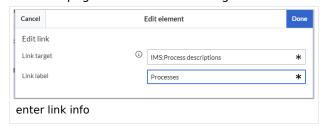
3. Click Done.

#### To add links:

1. **Select** *Add new subitem* from the dropdown menu of the menu header.



2. Enter the page name as the link target and the label that you want to show:



- 3. Click Done.
- 4. **Repeat** steps 1-3.
- 5. Click Save changes.

**Note:** If you use the parser function {{#ifingroup:...} to display navigation elements in the source code, you must always edit the main navigation in the source code. In visual editing mode, saving removes any parser function or semantic queries.



### Source edit mode

#### To add new links:

- 1. **Change** to source editing mode.
- 2. **Create** one or more navigation links (with or without section heading). The following example shows a link to the page "Company" with the label "Our company" and an external link to the BlueSpice website with the label "Website". The links are grouped together under the section heading "Quicklinks":

```
*Quicklinks
**Company|Our company
**https//www.bluespice.com/de|Website
```

3. **Save** the page. The links are now shown in the main navigation.

Link labels may collide with system messages. If this is the case, simply append the HTML-code for an empty space to the description:

\*\*Portal|Portal

### Deactivating standard links

The standard links can be deactivated in the configuration manager. The following settings are available under *Feature > Skinning*:

#### BlueSpiceBookshelf:

Show entrypoint "Bookshelf"

#### BlueSpiceDiscovery:

- Show entrypoint "Mainpage"
- Show entrypoint "All pages"
- Show entrypoint "Recent changes"

#### BlueSpiceSocial:

Show entrypoint "Timeline"

#### BlueSpiceSocialBlog:

Show entrypoint "Blog"

### **Group-specific navigation**

It is possible to show navigation elements for specific user groups only. Please note that the pipe symbol (|) between the page name and its label has to be escaped as  $\{\{!\}\}$  within this function.

This syntax is defined in the extension UserFunctions.



```
{{#ifingroup:sysop,widgeteditor |
*Test2
**somepage{{!}}Some page
|}}
```

**Note:** Anytime the page is saved using the visual menu editor, the parser function will be overwritten and no longer works!

#### Additional customizations

- Alignment for navigation with long link labels
- Display icons with navigation links
- Multi-language navigation

#### Related info

- Custom menu
- User menu

### **Permission manager**

The permission manager can be accessed from the *Global actions* menu *under Administration > Permissions*. This link loads the page *Special:PermissionManager*.

There are four different permission settings. The default setting is "Private wiki". If you want to grant different permissions in different namespaces, the setting "Custom setup" is required.



### Permission manager





#### Public wiki

- Everyone can view and edit the content including anonymous users
- $\bullet \ \ \,$  Only users in the group "sysop" can perform administrative actions

# Δ

#### Protected wiki

- Everyone can view the content including anonymous users
- Only logged-in users can **edit** the content
- Only users in the group "sysop" can perform administrative actions



#### Private wiki

- Only logged-in users can view and edit the content
- Only users in the group "sysop" can perform administrative actions



#### Custom setup

Assign roles and groups manually



#### Permissions manager

### Contents

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### **Settings**

An administrator can choose between three types of settings. The setting **Private Wiki** is activated by default.

Permission type	Description	Special permissions
Public wiki	The wiki is visible to and editable by anyone, including anonymous users (that means users that are not logged in).  • All users have edit rights by default.  • To approve a page (if the approval mechanism is activated in a namespace), the groups "editor" and "reviewer" must be assigned to a user.  • To manage the wiki (administrative tasks), the group "sysop" must be assigned to a user.	<pre>Sonderverrechtung: [1]  // Anonymous and logged-in users can read and edit \$this-&gt;groupRoles ['*']['reader'] = true; \$this-&gt;groupRoles ['*']['editor'] = true;</pre>
Protected wiki	The wiki is visible to anyone. Only logged- in users can edit the wiki.  All users have edit rights by default.  To approve a page (if the approval mechanism is activated in a namespace), the groups "editor" and "reviewer" must be assigned to a user.  To manage the wiki (administrative tasks), the group "sysop" must be assigned to a user.	<pre>Sonderverrechtung:[1]:  // Anonymous users can read, logged-in users can edit \$this-&gt;groupRoles ['*']['reader'] = true; \$this-&gt;groupRoles ['*']['editor'] = false; \$this-&gt;groupRoles ['user']['editor'] = true;</pre>
Private wiki	Only logged-in users can view and edit the wiki.  Logged-in users only have veiw permissions.  Important! To edit a page, users must be assigned to the "editor" group manually.  To approve a page (if the approval mechanism is activated in a namespace), the groups "editor" and "reviewer" must be assigned to a user.	<pre>// Only logged-in users can read. The group "editor" has to be manually assigned to users. \$this-&gt;groupRoles ['*']['reader'] = false; \$this-&gt;groupRoles ['*']['editor'] = false; \$this-&gt;groupRoles ['user']['reader'] = true; \$this-&gt;groupRoles ['user']['editor'] = false; \$this-&gt;groupRoles</pre>



Permission type	Description	Special permissions
	<ul> <li>To manage the wiki (administrative tasks), the group "sysop" must be assigned to a user.</li> </ul>	<pre>['editor']['editor'] = true; \$this-&gt;groupRoles ['sysop']['editor'] = true;</pre>
Custom setup (BlueSpice pro)	Roles and groups are assigned by an administrator. This is necessary if different namespaces need to have different user rights. See the next section for more info.	

1.  $\uparrow$  1.0 1.1 1.2 Global permissions (modified by the special permissions shown in the table above):

```
'bureaucrat' => [
'accountmanager' => true
],
'sysop' => [
'reader' => true,
'editor' => true,
'admin' => true
],
'user' => [ 'editor' => true ],
'editor' => [
'reader' => true,
'editor' => true,
'editor' => true,
'editor' => true
],
'reviewer' => [
'reader' => true,
'editor' => true,
'editor' => true,
'editor' => true,
'editor' => true,
'reviewer' => true
```

**Note:** In BlueSpice pro Cloud, it is not possible to assign *edit*, *comment*, or *upload* rights to anonymous users.

### **Custom setup**

Die Tabelle zeigt typische Standardeinstellungen für eine einfache Benutzerverwaltung:

Group	Default roles	Purpose of the group	Suggested rolees
anonymous user (*)	-	Determines if anonymous users can read wiki pages.	(no role assignment) or <i>reader</i>
		Determines the rights authenticated users have if they don't	<i>reader</i> or



Group	Default roles	Purpose of the group	Suggested rolees
user	reader, editor	belong to any other groups. All groups except for anonymous users initially inherit permissions from this group.	reader, editor
editor	(von user geerbt),	Group members can edit the wiki.	(editor)*
reviewer	(von user geerbt), reviewer	Group members can approve page revisions if the approval feature is activated.	reviewer
sysop	(von user geerbt), editor, admin	Grants administrator rights to the wiki.  Included in roles: admin, maintenanceadmin	(editor)*, admin
		* can be inherited through t	he group "user"

**Note:** If you have saved the personalized settings at least once and then switch back to a "protected" or "private" wiki, you do not lose your latest personalized settings. You can simply resave the latest

saved settings to switch back to a wiki with personalized permissions.

#### **About role-based permissions**

Roles represent a **collection of individual permissions** that are necessary to perform certain functions in the wiki. For example, for a user who is supposed to only read the wiki, many permissions in addition to the "read" permission are needed: The ability to change their own settings, to search the wiki, to view page ratings, and so on.

All permissions that make up a logical group are encapsulated in a role, in this example the role "reader". If wiki administrators want to grant read-only rights to a user group, they only need to assign that group the "reader" role, instead of assigning many individual permissions that are needed to create a "read"-user.

By assigning roles to a group, all users belonging to that group receive the rights of these roles. Roles are never assigned directly to users, but always to groups instead. Users are then assigned to one or more groups.



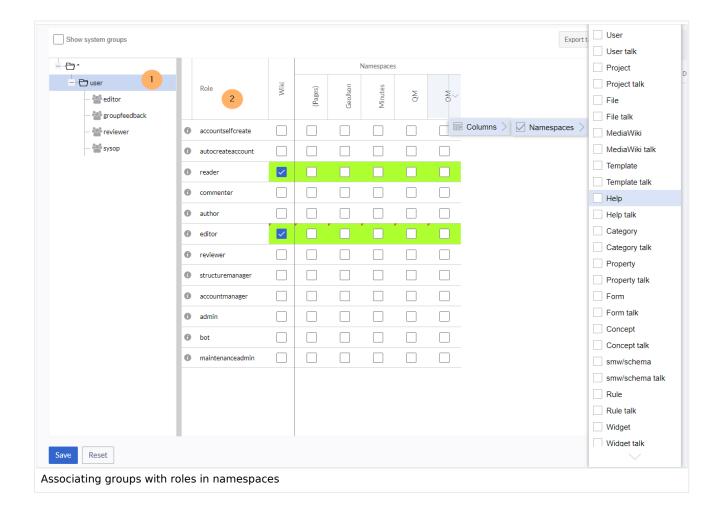


As a result, the following administration pages play a role in rights management:

- Namespace manager: In the wiki, user groups can be granted different permissions via roles in individual namespaces.
- Group manager: Namespace permissions are assigned to user groups, not to individual users.
- User manager: Individual users are assigned to groups to obtain the permissions associated with the group.
- Permission manager: In the Permission manager, the user groups are assigned to their roles in the namespaces.

#### The roles matrix

The permission manager consists of the group tree (1) and the role matrix (2):



The **group tree** shows all existing groups:

• **Group** "\*": all non-logged-in (anonymous) users



- **Group "user":** all logged-in users, the default group for all users
- Subgroups of group "user": all groups that are defined on the wiki, eiter by default, by MediaWiki, or
  custom groups created in the Group manager by an administrator. System groups, created by
  MediaWiki, can be hidden by unchecking the "Show system groups" checkbox above the tree.

#### The columns in the **role matrix** are:

- Role information (info icon): Clicking the icon shows all the permissions in a role. This list is exportable.
- Role name
- **Wiki:** Assignment of a role to the entire wiki. By assigning the role in this column, a user group gets permissions in this role on the wiki (all namespaces).
- Individual namespaces: The following columns list every (applicable) namespace on the wiki.
  - O Roles can be assigned to individual namespaces. For example, the group *user* can get the *editor* role only in the namespace *Public. Users in this group cannot edit content in any other*. By granting a role to a particular group in a particular namespace, means that all other groups will lose permissions from this role, eg. granting role "reader" in namespace "Private" to group "sysop" means that all users in any other groups won't be able to read pages in "Private" namespace, even if they have "reader" role granted on the wiki level ("Wiki" column).
  - $^{\circ}$  The same role can be granted to multiple groups for the same namespace.
  - Additional namespaces can be added in the matrix by clicking on the arrow in table header, then
     "Columns". Then the namespaces can be selected.

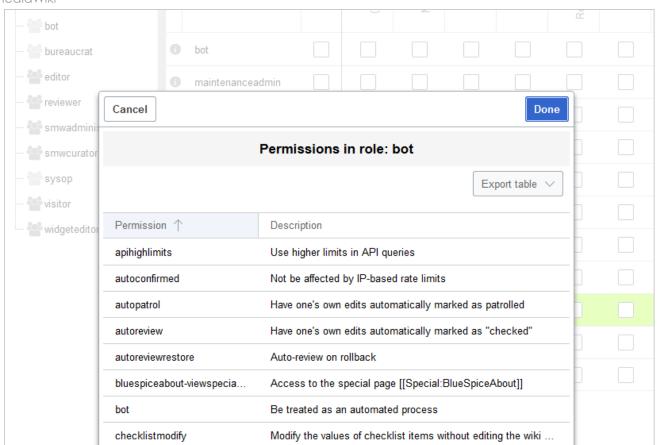
#### **Role inheritance**

By default, all roles granted to the (\*) group will be granted to the *user* group, and all roles granted to the *user* group are granted to its subgroups. If a group inherits the role from an upper-level group field, this is indicated in the role matrix with a green background, but the checkbox is empty.

#### **Default roles**

By default, the Permission manager includes a number of predefined roles that serve most user needs. The individual permissions contained in a role can be seen by clicking the info icon in front of the role name. It opens a dialog with a permissions list for the role.



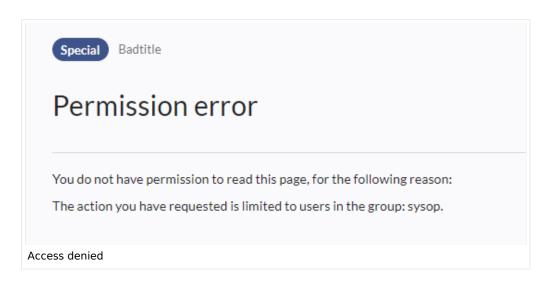


- **bot:** exists to achieve recurring system actions. This role is assigned to the user BSMaintenance in Bluespice via the group bot. The group bot should not be changed.
- admin: Grants access to all administrative special pages and to all typical administrative features.
- **maintenanceadmin:** Similar to the *admin* role, but with extended admin rights for maintaining wiki integrity.
- **author:** all permissions necessary for creating content on the wiki. Editing, moving, or deleting pages is not possible.
- editor: create content, edit and delete content.
- **reviewer:** If you have activated the review function and, therefore, work draft pages in a namespace, there must be at least one group with the role of reviewer. By default, the group "reviewer" is available for this purpose. Only users in the reviewer role can approve draft pages. Reviewers generally need read, write and review rights via the corresponding three roles of reader, editor and reviewer. However, if you have not activated the review function in any namespace, you do not need this role in your wiki.
- accountmanager: enables the administration of user accounts. Since user accounts are managed independently of namespaces in the wiki, this role cannot be restricted to individual namespaces.
   Grayed-out namespaces have no meaning here as long as the role in the wiki itself is highlighted in green.
- **structuremanager:** allows some actions for wiki maintenance such as moving pages, mass deleting pages or searching and replacing text, as well as renaming namespaces.
- **accountselfcreate:** enables the automatic creation of new user accounts and is required for single-signon. You can assign this role, for example, to anonymous users who can create their own account.
- commenter: allows the creation of discussion contributions and page ratings, but not of the pages
  themselves. The editor role includes all the rights of the commenter role. If a group has editor rights, it
  does not need special commenter rights.
- reader: Basic read access. Users can also edit their personal settings.



### Restricting read permissions

It is possible to limit read permissions in a namespace by explicitly assigning the role *reader* to one or more particular groups. When users in other groups try to access a page in such a namespace, they will get a message that the permissions are denied.



While a user cannot access the content of the page, the wiki still shows links to these pages to all users in some contexts, even if a user does not have permissions to access the page content itself.

The following lists show which extensions or functionalities do not show links to restricted pages — because they are permissions-aware — and where the links are shown regardless of permissions.

#### **Exensions that are permissions-aware**

Query results and page lists provided by the following extensions do not show links to pages to which the current user has no access on the namespace level:

- ExtendedSearch (and functionality based on Extended Search in general, e.g. TagSearch, ExtendedFilelist).
- Semantic MediaWiki
- TopList

#### Extensions and special pages that are not permissions-aware

Extensions that provide page lists and that do not hide links to read-restricted pages to the affected users. Examples:

- DynamicPageList3
- SmartList
- WatchList (both the tag and the special page)



In general, all MediaWiki special pages do not check permissions and therefore list these pages for the affected users. Most common examples:

- Special:All pages
- Special:RecentChanges
- Special:Bookshelf (**Note:** If this is an issue, you can limit access to the namespace *Book* to selected groups. The page *Special:Bookshelf* then won't show any links to books to users who do not have access to the *Book* namespace. Links to individual books can then be provided on various portal pages as needed).
- Category pages: All pages in the namespace *Category*

#### **Limited transclusion**

If you explicitely assign the *reader* role (or any other role that contains the *read* permission) in a namespace to a group or groups, that namespace is automatically configured so that its content cannot be transcluded. This is for security reasons, since MediaWiki does not check permissions when transcluding content.

#### Technical info

### Logging

Every change to the roles is logged in Special:Log, in the Permission Manager log. These logs are available only to wiki administrators (users in groups with the role *admin*).

### Configuration

All changes to the role matrix are backed up. By default, the last 5 backups are kept. This limit can be changed in Config manager, under extension BlueSpicePermissionManager.

Backup limit: Sets the number of backups for the permissions manager. Each time the page Special:
 PermissionManager is saved, a backup is created. If the backup limit is set to 5, the last five versions of the permissions configuration are saved as backups.

#### Related info

- Reference:BlueSpicePermissionManager
- Group manager





Technical Reference: BlueSpicePermissionManager

#### **Custom menu**

#### Redirect to:

Manual:Extension/BlueSpiceCustomMenu



Technical Reference: CustomMenu

# **Customizing the user interface**

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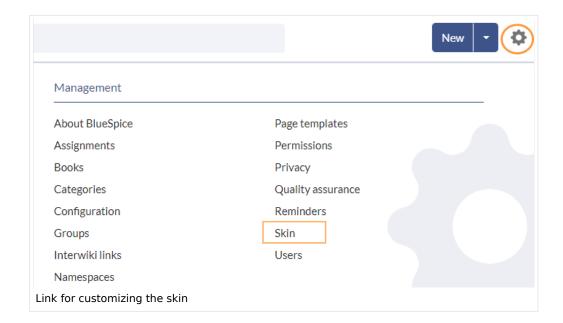


#### Access

You can access the special page (*Special:FlexiSkin*) for customizing the skin from the *Global actions* menu:

★ (Global actions) > Management > Skin

The page allows you to customize the logo, favicon, colors and font settings of the wiki. To edit the page, you need *admin-*rights in the wiki.



Important! If you don't see the changes in the wiki after saving your settings, you need to clear your browser cache ( Ctrl + F5 ).

### Logo and Favicon

#### Logo

#### To upload your logo:

 Click Select a file to choose a file from your file explorer or drag the file into the dotted area of the Logo upload area.







- 2. **Click** the *Preview* button on the page and check the placement of the logo.
- 3. Click Save & activate. The logo is now visible for all users.

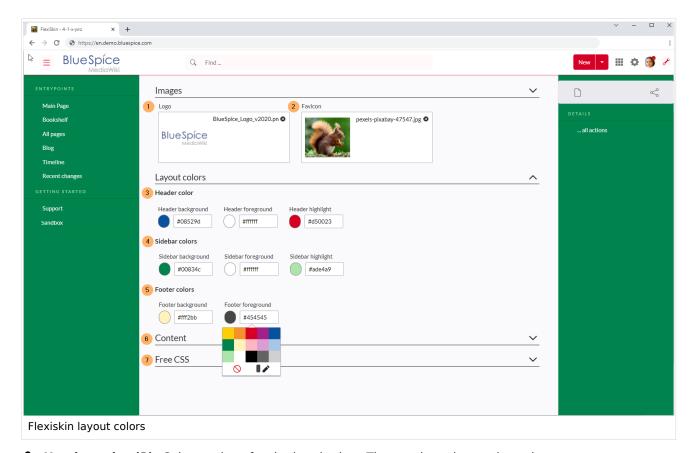
To use **a different logo**, click the "x" symbol in the upload area of the logo and repeat the steps above.

#### **Favicon**

The favicon is the image that is shown in the browser tabs. Follow the steps for uploading a logo, just use the favicon upload area instead.

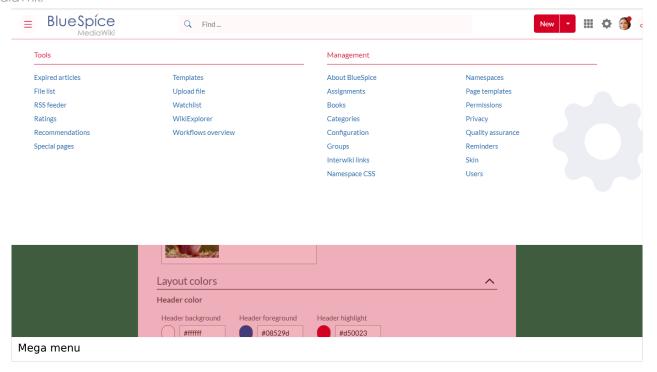
### Layout colors

Here you can adjust the colors of the individual layout areas.



• **Header color (3):** Color settings for the header bar. These colors also apply to the mega menus.





- Sidebar colors (4): Color settings for the main navigation and the page tools.
- Footer colors (5): Color settings for the footer.

The following options to enter a color value are available:

Standard color palette: A standard color can be selected by clicking on a color preview.



- Pencil symbol: Click on the pencil symbol to select a color from the color mixer.
- Manually entering a value: To provide a custom value (e.g., your for your Cl colors), enter the hexvalue for the color.

If you delete a color and FlexiSkin is saved with one or more empty color values, the standard colors of the Discovery skin are saved as values instead.

Standardfarben	des	"Discovery"-Skin
----------------	-----	------------------

	Background	Foreground	Highlight
Header	#ffffff	#252525	#3e5389



	Background	Foreground	Highlight
Sidebar	#f1f3f9	#252525	#3e5389
Footer	#d3d3d3	#454545	-

#### Content

These settings apply to all styles of the content area of a wiki page:

#### **Colors**

Here you can adjust the background, font and link colors. Broken links in the wiki are shown in red by default so that they can be easily identified. You should carefully consider whether you want to deviate from this convention. If you want to color visited links differently than standard links, you can insert the following setting in the Free CSS area:

```
#mw-content-text a:visited,[class^="mw-content-"] a:visited {color: #951b81;}
```

#### **Font**

The font settings only apply to the text in the content area. The text in other areas such as B. in the navigation and toolbars or in the menus is not affected.

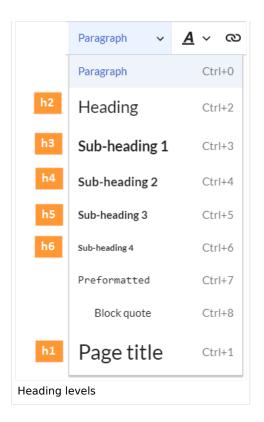
#### Layout

If you want to change the layout width just test it on many devices to make sure your setting works as intended. Other wiki users work with different display settings and can be negatively affected by this change. Unless you have a specific reason to change the content width, you shouldn't adjust this setting. The standard content width is 61.25 rem.

#### **Headers**

You can adjust the color, font size and underlining for all heading levels. You can also change the unit for the font settings (e.g. *px* instead of *rem*). If you are not familiar with the differences between these units, just leave the default setting, *rem*. This is based on the superordinate size setting in the wiki. In contrast, *em* sizes are in relation to the enclosing container.





#### Free CSS

**Note:** If the same styles are defined in both FlexiSkin or FlexiSkin Free CSS and in MediaWiki:Common. css, the styles from Common.css are applied.

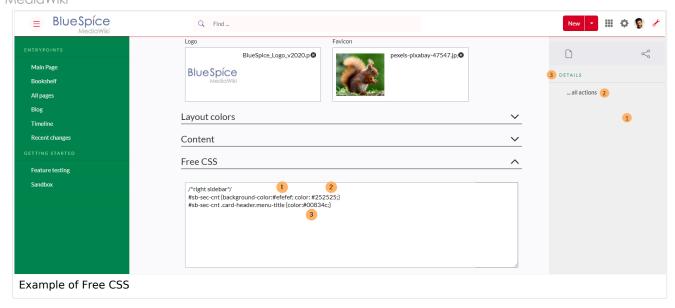
For additional customizations that are not possible with the FlexiSkin settings, you can use the *Free CSS* field if you are familiar with CSS. Here are some examples.

### **Neutral page tools (right sidebar)**

If you select a color for your left navigation bar, you sometimes don't want the color to be applied to the right sidebar (the page tools). To keep the light-grey background, add the following Free CSS:

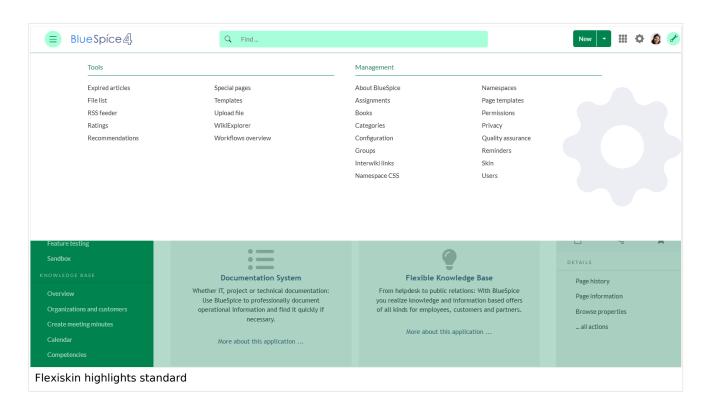
```
/*right sidebar*/
#sb-sec-cnt {background-color:#efefef; color:#252525;}
#sb-sec-cnt .card-header.menu-title {color:#747474;}
```





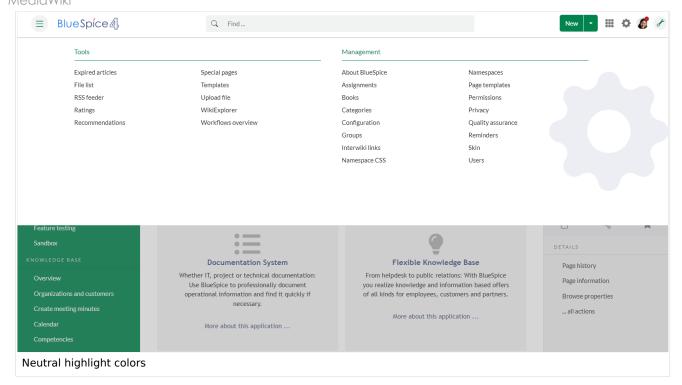
### Neutral top bar backgrounds and hovers

When you set the header hightlight color, it can happen that the automatically calculated values for the searchbar as well as the button hovers and backgrounds don't fit your needs.



In this case, you can neutralize them to grey.





#### Add the following Free CSS:

```
/*top bar neutral search box, button backgrounds and hovers */
#nb-pri form input, #nb-pri form button{border-color:#f1f3f3}
#nb-pri form input, #nb-pri form button,#sb-pri-tgl-btn, #sb-pri-tgl-btn:hover,.mws-
dropdown-primary.dropdown-menu a:hover,a.ico-btn:hover, a#sb-sec-tgl-btn, #nb-pri form
.bs-extendedsearch-searchbar-clear {background:#f1f3f3}
.mws-button-primary:hover {background-color:#747474; color:#fff}
/*top bar neutral bottom border*/
#nb-pri {box-shadow: 0 0 4px 0 #747474}
.card.mega-menu {box-shadow: inset 0 2px 3px -2px #747474}
/*mega menu neutral bottom overlay*/
@media (min-width: 768px){.dropdown-menu.megamenu .mm-bg {background-color:#747474}}
```

Technical Reference: FlexiSkin

#### **Workflows**

# 

#### **Main Page**

2 Workflow activities	
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#### Introduction

In BlueSpice 4.1, workflows are based on BPMN 2.0. Four different types of page-based workflows are already integrated. Their purpose is a page review to obtain feedback via a user vote or to trigger a page approval. In the following, these workflows are therefore called review workflows.

#### **Types of reviews**

Workflow type	Participants	Description
Single user approval	1 user	A single user is asked to vote about a page. If a user submits a positive vote, the page is automatically approved.
Expert document control	3 users	After a page has been edited by a specific user, the page is reviewed by an expert and then approved by a user who is responsible for approvals.
Group feedback	1 group	A group (which needs to exist in the group manager) is requested to leave a comment on a page.
Single user feedback	1 user	A user is asked to send a comment regarding a page.

### **Workflow activities**

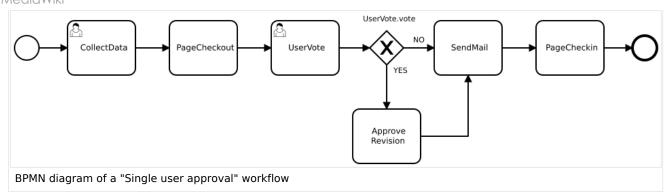
All approval workflows start with a form where the necessary workflow data is entered by the workflow initiator. Each workflow results in one or more workflow activities.

### Single user approval

**Purpose:** Approval of a draft page by a user with approval rights. This workflow only makes sense if the approval function (FlaggedRevs) is activated on a page.

Workflow instances: Only one approval workflow can run per page.





**Activity** Description In the first workflow step, the workflow initiator enters the settings: • *User:* ser who is assigned to the task. Instructions: A comment or instructions for the user to understand the task. CollectData • Send report to: An email report with the results will be sent to this email address when the review is finished. If a username is specified here, an email address must be stored in the user administration so that the report can be sent. The page is locked for editing. The reviewer also cannot make any PageCheckout edits. The assigned user carries out a vote and either accepts the page or rejects it. Alternatively, the task can be delegated. In the event of a UserVote rejection, the workflow skips the next step (ApprovePage). The workflow initiator gets an email about the voting result. **Only if** the user has submitted a positive vote (accept), the page is set ApprovePage to an approved state. An email report is sent to the report recipient who was specified in the SendMail first step. PageCheckin The page is unlocked.

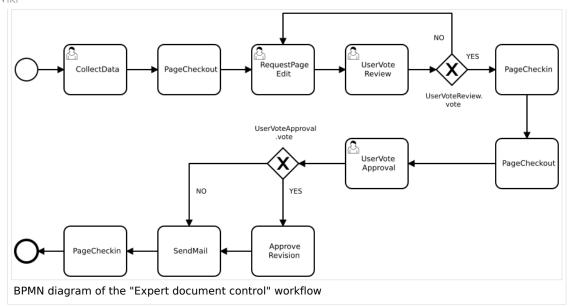
#### → View BPMN

#### **Expert document control**

Purpose: Approval of a draft page according to the "4-eyes principle".

Workflow instances: A page can only have one approval worfklow at a time.





Activity	Description
	In the first workflow step, the workflow initiator enters the settings:
	User: User who is assigned to a task. Three different users have to be specified: <b>Editor</b> , <b>Reviewer</b> , <b>Approver</b>
CollectData	<i>Instructions:</i> A comment or instructions for the users to understand their tasks.
	Send report to: An email report with the results will be sent to this email address when the review is finished. If a username is specified here, an email address must be stored in the user administration so that the report can be sent.
PageCheckout	The page is locked for users who do not participate in the workflow. Only the <b>Editor</b> (first workflow participant) can edit the page during checkout. While the <b>Reviewer</b> (second participant) of the workflow is reviewing the page, the page stays checked-out to thecan edit the page can edit the page during checkout.checkout. in case the Reviewer requests more edits.
EditPage	The <b>Editor</b> user can edit the page and completes the task without comment.
UserVote	After the <b>Edito</b> r step has been completed, the <b>Reviewer</b> user can review the page and submit a vote. Editing by the <b>Reviewer</b> is not possible. As an alternative, the <b>Reviewer</b> can delegate the task. If the vote is positive (Approve), the workflow continues. If the <b>Reviewer</b> rejects, the workflow goes back to the <b>Editor</b> .  The workflow initiator gets an email about the voting result.



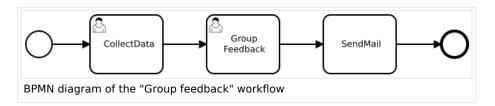
Activity	Description	
PageCheckin	After the <b>Reviewer</b> submits a positive vote (accept), the page is checked in and the workflow continues.	
PageCheckout	In this step, the page checkout locks the page for editing completely.  The <b>Approver</b> user will not be able to change the page, but needs to approve it.	
ApprovePage	The Approver can either complete or delegate the task. After the <b>Approver</b> (or the delegate) finishes the assigned task, the page is set from "draft" to "approved" status if the page was in draft status (only if the approver submits a positive vote). If not, this step is skipped.	
SendMail	If an email or user was specified in the workflow settings, the report is now getting sent to that user.	
PageCheckin	The page gets unlocked for editing.	

#### **→** view BPMN

### **Group feedback**

**Purpose:** Obtaining feedback from the members of a user group. The group must exist in the group manager.

**Workflow instances:** Several feedback workflows can run independently of one another on one page at the same time.



Activity	Description
CollectData	<ul> <li>In the first workflow step, the workflow initiator enters the settings:</li> <li>Group: User group who is assigned to the task.</li> <li>Instructions: A comment or instructions for the users to understand their task.</li> <li>Send report to: An email report with the results will be sent to this email address when the review is finished. If a username is specified here, an email address must be stored in the user administration so that the report can be sent.</li> </ul>
	All users in the assigned group provide feedback via a comment field.



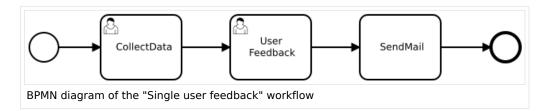
Activity	Description	
GroupFeedback	This is a parallel workflow, which means that the order of the feedback does not matter.	
SendMail	If an email or user was specified in the workflow settings, the report is now getting sent to that user.	

#### → view BPMN

#### **Feedback**

**Purpose:** Obtaining feedback from a single user on a page.

**Workflow instances:** Multiple feedback worfklows can run independently of one another on one page at the same time.



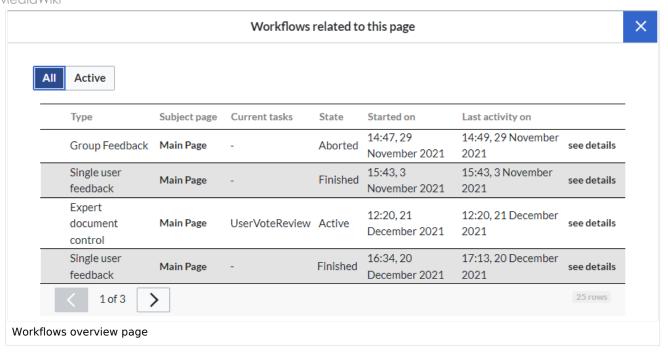
Activity	Description
CollectData	<ul> <li>In the first workflow step, the workflow initiator enters the settings:</li> <li>User: User who is assigned to the task.</li> <li>Instructions: A comment or instructions for the users to understand their task.</li> <li>Send report to: An email report with the results will be sent to this email address when the review is finished. If a username is specified here, an email address must be stored in the user administration so that the report can be sent.</li> </ul>
UserFeedback	The assigned user sends a comment.
SendMail	If an email or user was specified in the workflow settings, the report is now getting sent to that user.

#### **→** view BPMN

### Overview page

All workflows in the wiki are listed on the page *Special:Workflows overview*. A view for all *active* workflows and a view for *all* workflows can be selected.





#### Tasks overview

Users are informed about new and pending tasks in their notifications. They can view assigned workflows on their *My tasks* page.

#### **Notifications**

### **Events that trigger notifications**

There are two types of events that trigger notification

- generic: notifications happen for every workflow/activity type
- activity-specifiy: activities themselves can decide to send additional notifications

Triggering event	Recipients	Generic	Notes
Task started (task assigned)	All assigned users	Yes	Only triggered for type  UserInteractiveActivity, i.e., only for activities that have users assigned.
UserVote	<b>UserVote</b> Initiator		The workflow initiator gets an email about the voting result.
Workflow aborted Initiator and all users that were assigned to the current task at time of aborting (not users who automatic) were assigned on previous tasks)		Yes	



Triggering event	Recipients	Generic	Notes
Workflow ended			
(only when naturally ended, not when aborted)	Initiator	Yes	
DueDateClose (2 days before Workflow will expire)	2 days Defore Workflow will Initiator and all currently assigned users		
Workflow expired			Expiration is just a type of workflow abort, so the same notification as for abort will be sent with the reason explaining that the workflow expired.
Task delegated	User to whom the task was delegated	No	Specific to <i>UserVote</i> activity. After delegation, the newly assigned user will be considered assigned and will receive all further notifications that go out to assigned users.

### Sending out notifications

- Users can choose whether to subscribe to e-mail notifications in their preferenceds. All users are forcesubscribed to web notifications.
- Web notifications are sent out immediately after triggering, while email notifications will be sent async, on runJobs.php execution. This applies to notifications in general, not only to workflows

### **Workflow triggers**

Workflows can either be started manually on each wiki page or started only under certain conditions using individual workflow triggers. Triggers also allow to define in which namespaces both manual and automatic workflows are available.

#### How to add a custom workflow

Users can upload an xml-file of a BPMN diagram with custom activities to the wiki. Currently, the following predefined activities exist:



#### **Extension: Workflows**

- CustomForm
- UserVote
- GroupVote
- UserFeedback
- GroupFeedback
- SendMail
- EditRequest

#### **Extension: PageCheckout**

- PageCheckOut
- PageCheckIn

#### **Extension: BlueSpiceFlaggedRevsConnector**

ApprovePage

Example of a customized workflow (coming soon)

### **Permissions**

The following permissions are used by this extension:

Permission	Included in role	Description	
workflows- view	reader	<ul> <li>allows viewing workflow elements, including listing of workflows (e.g., viewing all running workflows on a page</li> <li>user can view the page Special: Workflows_overview</li> </ul>	
workflows- execute	editor, reviewer, admin	allows starting a workflow and executing a task	
workflows- admin	admin	<ul> <li>allows aborting, restoring and administering all workflows</li> <li>user fcdan view and edit the page MediaWiki:WorkflowTriggers</li> </ul>	

### **Example tutorial**

You can follow our tutorial for creating a custom workflow that allows users to classify a document and notify a user about the classification.



Technical Reference: Workflows



## **Semantic MediaWiki Basics**

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### Scope and terminology

Semantic MediaWiki (SMW) is a MediaWiki extension that enables you to define and query data on a wiki page.

The following steps are usually taken to work with data-based content in your wiki :

- 1. **Define properties:** Properties determine which values can be gueried in the wiki.
- 2. **Create a template:** This creates the output format of the data set on the wiki pages.
- 3. Create a form: Using this form, Wiki users can comfortably enter their data.
- 4. **Assign a category:** Each page that contains a semantic query is usually tagged with a category that was created for this purpose. This, in addition to the attributes, provides an important means of querying and filtering the pages. It also creates a form editing mode for the wiki pages that contain this category.



# Properties -

# List of properties

- 1. Has First contact + Q of type Date (0 uses) 0
- 2. Has contact person + Q of type Text (0 uses) 0
- 3. Has location + Q of type Text (0 uses) 0

#### Semantic properties

# Template ,



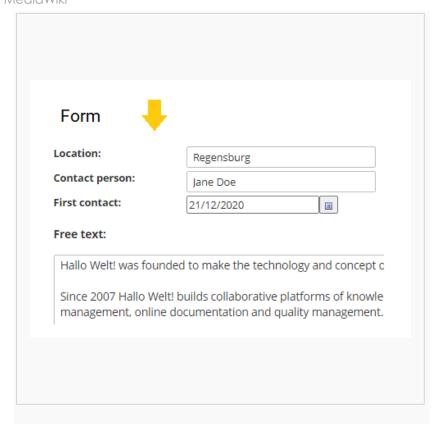
Location	Regensburg	
Contact	Jane Doe	
First contact	2020/12/21	

Hallo Welt! was founded to make the technology and concept

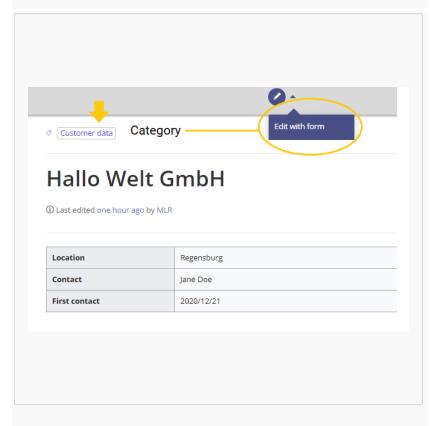
Since 2007 Hallo Welt! builds collaborative platforms of knowl online documentation and quality management.

#### Semantic template





#### Data entry form



Category to organize data



### **Define properties**

To make information available as data on a wiki page, we create so-called **properties**. For example, if we want to semantically record customer data, we create a wiki page for each customer. We collect customer data such as location on every customer page. To do this, we create a property that records the location of the customer.

```
[[Has location::Regensburg]]
```

Afterwards I can list all customers at a certain location or all customers with their associated locations in the wiki.

### Create a template

Since we often want to display several such properties and their values on one page at the same time, we format a special area that clearly shows the collected page attributes. This requires a (data) template, which can then be used on any wiki page.



#### Create a form

To support our users with data entry tasks, we create an input form. The input form is shown when users switch to the edit mode of a wiki page that has the semantic template included.





### Assign a category

Wiki pages that use semantic templates are tagged with a category. This category enables the assignment of the input form to the wiki page. The category is also used to query the data collected via the template and display it anywhere in the wiki.

### Example

On the following pages, we will create an example that collects and displays customer data it in the wiki.

**Example: Collect customer data** 

### **Security: Security Advisories/BSSA-2023-02**

Date	2023-10-30		
Severity	Low		
Affected	BlueSpiceAvatars		
Fixed in	<ul><li>BlueSpiceAvatars 4.3.3</li><li>BlueSpiceAvatars 3.2.10.1</li></ul>		
CVE	CVE-2023-42431		

#### **Problem**

When setting the avatar profile image, one can cause an XSS attack by inserting a modified URL in the dialog. The issue only occurs in the dialog itself and only in the context of the user that applied the change.

#### Solution

- BlueSpice 4: Update to version 4.3.3
- BlueSpice 3: Update Extension:BlueSpiceAvatars version 3.2.10.1



### **Acknowledgements**

Special thanks to the security team of an undisclosed customer.

### **BlueSpice free Download**

### **Download options**

BlueSpice free is available at the following websites:

- BlueSpice homepage: BlueSpice free is downloaded as Installer which includes a MediaWiki 1.35.
- Sourceforge (Downloads also for previous BlueSpice free versions)

### Before using the Installer

For a successful installation with the BlueSpice free Installer, it is important to review the system requirements and to configure the server environment. We have prepared detailed instructions for preparing your system:

- 1. BlueSpice system requirements
- 2. Blue Spice system preparation
  - 1. Windows (currently being revised)
  - 2. Linux

To make your BlueSpice setup as easy as possible, we provide installation instructions for installing BlueSpice with Installer. These can be found in our Installation Guide.

### **Setup:Installation Guide**

**Note:** For general questions regarding the installation, maintenance, and usage of BlueSpice free, go to our community forum.

#### Contents

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#### Introduction

We are happy that you decided to install the latest version of BlueSpice 4.

#### Please follow these steps:

- 1. Check the system requirements
- 2. Prepare the server environment
- 3. Install the BlueSpice application
- 4. Optimize the configuration

### Check the system requirements

System requirements

### Prepare the server environment

- Linux server environment
- Windows server environment

### Install the BlueSpice application

Please select which installation type you need:

- Full BlueSpice installation
  - Extended Functions: VisualEditor, ExtendedSearch
- BlueSpice WikiFarm installation
- Docker image

### Upgrade and patch updates

- Patch update from BlueSpice 4.2.x to a higher version 4.2.x+n
- Upgrade from BlueSpice 3.2.x to BlueSpice 4.2.x

### Migration from MediaWiki to BlueSpice

Migration from MediaWiki to BlueSpice

### Optimize the configuration

If you don't need to set up a server environment "from scratch", you can directly refer to the setup instructions for individual system components. Just make sure that you really have everything configured as needed:

### **Webservices for Apache Tomcat**

- Drawio
- Mathoid
- PDF-Export



#### Additional settings and optimizations

- Caching
- Cronjobs
- Time Zone

### **Security settings**

- File System Permissions
- Save Directories

#### Compendium

- Backup
- Configuration Folder settings.d
- ExtendedSearch Configuration
- Folder structure under Windows
- Maintenance scripts
- Maintenance scripts/batchStabilize
- Maintenance scripts/dumpPDF
- Maintenance scripts/executeTransfer
- Maintenance scripts/export
- Performance Optimization
- Performance Optimization/ManualRecache
- Performance Optimization/MySQL
- Performance Optimization/PHP
- VisualEditor Configuration
- Windows Folder Structure

### **Setup:Release History**

**Note:** Support für BlueSpice 3.x ended on March 15, 2023.

BlueSpice versioning follows the Semantic Versioning Specification from semver.org.



### Minor releases

- BlueSpice 4.1
- BlueSpice 4.2
- BlueSpice 4.3
- BlueSpice 4.4



## All releases

Major Release	Version	Published	Details	Туре
BlueSpice 4	4.4.3	April 25, 2024	Release notes	Patch release
	4.4.2	March 18, 2024	Release notes	Patch release
	4.4.1	February 15, 2024	Release notes	Patch release
	4.4	December 07, 2023	Description, Release notes	Minor release
	4.3.3	October 19, 2023	Release notes	Patch release
	4.3.2	September 14, 2023	Release notes	Patch release
	4.3.1	July 20, 2023	Release notes	Patch release
	4.3	June 29, 2023	Description, Release notes	Minor release  Triggers content changes
	4.2.7	May 22, 2023	Release notes	Patch release
	4.2.6	March 16, 2013	Release notes	Patch release
	4.2.5	February 21, 2023	Release notes	Patch release
	4.2.4	December 15, 2022	Release notes	Patch release
	4.2.3	November 17, 2022	Release notes	Patch release
	4.2.2	October 27, 2022	Release notes	Patch release



Major Release	Version	Published	Details	Туре
	4.2.1	September 15, 2022	Release notes	Patch release Security patch!
	4.2	July 28, 2022	Description, Release notes	Minor release  Triggers content changes
	4.1.4	June 15, 2022	Release notes	Patch release Security patch!
	4.1.3	April 26, 2022	Release notes	Patch release Security patch!
	4.1.2	March 17, 2022	Release notes	Patch release
	4.1.1	February 10, 2022	Release notes	Patch release
	4.1.0	January 19, 2022	Description, Release notes	Combined major /minor release
4.1.0-RC2	(Release candidate: December 15, 2021)	Description	Combined major /minor release	
BlueSpice 1-3	Release history			

# **Setup:System requirements**



For a trouble-free installation of the current version of BlueSpice 4, we recommend the following system requirements.

#### **Browser**

- Microsoft Edge
- Google Chrome
- Firefox

#### Server Environment

#### Operating system:

- We strongly recommend Linux (preferably Debian 11, Ubuntu 22.04, CentOS 7)
- You might use Windows Server starting at 2016, but we have seen performance issues on Windows Server
- Webserver:
  - $^{\circ}$  Apache 2.4.x, IIS >= 10 or nginx 1.x (nginx not possible in WikiFarm)
- PHP:
  - O PHP 8.1 / PHP 8.2
- Database:
  - MySQL: >= 5.6 or
  - $^{\circ}$  MariaDB >= 10.3
- (Virtual) hardware requirements:
  - CPU:
    - Linux: 8 Cores (min. 4 Cores)
    - Windows: 16 Cores (min. 8 Cores)
  - Main memory:
    - **Linux: 16 GB** (min. 8GB)
    - Windows: min. 16 GB
  - Available hard drive space:
    - > 20 GB (depends on the planned storage of data)
- Other:
  - Apache Tomcat >= 9 oder Jetty >= 9 (for PDF export and LaTexRenderer)
  - ElasticSearch 6.8 with plugin "ingest-attachment"
  - $^{\circ}$  OpenJDK >= 10
  - O NodeJS 16